**INTEREST RATES MARKET NOTICE**

**Date: 10 September 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC065”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 10 September 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC065

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon** 8.30% (3 Month JIBAR as at 10 Sep 2015 of 6.300% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 September 2018

**Books Close** 1 December, 1 March, 1 June, 1 September

**Interest Payment Date(s)** 10 December, 10 March, 10 June, 10 September

**Last Day to Register** By 17:00 on30 November, 29 February, 31 May, 31 August

**Issue Date** 10 September 2015

**Date Convention** Following

**Interest Commencement Date** 10 September 2015

**First Interest Payment Date** 10 December 2015

**ISIN No.** ZAG000129610

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC065%20Pricing%20Supplement%2020150910.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC065%20Pricing%20Supplement%2020150910.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

David Boakye Investec +27 11 2916263

Corporate Actions JSE +27 11 5207000